



# Press release

## **Partial restructuring of the MRM group's short-term debt thanks to a new €35 million credit line maturing in 2014**

**Paris, 10 June 2009:** MRM (Euronext code ISIN FR0000060196), a mixed real estate investment company specialising in retail and office property, today announced the arranging of a €35 million credit line maturing in 2014. This enables the group to repay a €29 million bank loan due in 2010 and will help to finance its cash flow requirements in 2009. As a reminder, the group has no debt and loan repayments falling due in 2009.

The new credit line corresponds to a mortgage loan from Helaba Landesbank Hessen-Thüringen secured against the Marques Avenue A6 shopping centre, owned by MRM. The shopping centre, located in Corbeil-Essonnes (91) opened to the public in October 2008 following the internal redevelopment of the property and its repositioning as a factory outlet centre in partnership with Concept&Distribution.

Jacques Blanchard, Chairman and Chief Executive Officer of MRM, comments: "*We are making progress in implementing the measures announced at the start of the year to adjust our operations. This new credit line enables us to reduce the amount our outstanding debts due in 2010 and to continue to work on enhancing the value of our assets.*"

For this operation, the MRM group was advised by Didier Lasaygues Notary Office. The Helaba Landesbank Hessen-Thüringen bank was advised by Thibierge & Associés Notary Office and Gide Loyrette Nouel Law Firm.

### **Calendar**

Revenues for the 2nd quarter of 2009 are due on 30 July 2009 before market opening.

### **About MRM**

A listed real estate company, MRM owns a portfolio of office and retail properties balanced between stabilised assets and value-added opportunities. Its portfolio has been built up gradually since the second half of 2007 with the contribution of properties from Dynamique Bureaux and Commerces Rendement, two investment companies created and managed by CB Richard Ellis Investors, as well as acquisitions carried out directly by its subsidiaries. MRM's real estate operations are managed by CB Richard Ellis Investors. MRM is listed in Compartment C of Euronext Paris (Bloomberg code: MRM:FP – Reuters code: MRM.PA).

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